

Making LaTeX-generated PDFs Screen Reader Friendly (and otherwise accessible)

Laura Kurtz

Louisiana State University

Assisted by:

Alex Perlis

Justin Champagne

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- 1 The Basics of PDFs and Screen Readers
- 2 Tagging
- 3 Steps YOU can Take
- 4 Workshop

- I am not claiming that this will be ‘perfect’ accessibility.
- More so this is the bare minimum to be compliant with university policy
- if you find yourself with a visually impaired student in your class, you will want to create documents targeted specifically for their needs and their assistance software—talk to Alex.

How Do Screen Readers Work?

Screen readers typically do not look at the image of the page. They read the documents embedded structure (the tagging!).

If tags are missing or malformed, the reader guesses (often incorrectly).

Math poses additional challenges: PDF has no native math structure.

Accessible PDFs from LaTeX are inherently weird

Historically LaTeX took the author's structure information (chapter, section, etc) and used that to influence style, but ultimately threw away this information, because the underlying TeX engine was only interested in glueing boxes together. Producing an accessible PDF requires adding a hidden structure tree to the output. This tree must match the visible content. But the latest versions of LaTeX are now preserving the structure information and creating the needed structure tree.

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- `\itemize` and `\enumerate`

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- `\itemize` and `\enumerate` not hand-typed bullets.

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Avoid:

- Decorative spacing tricks. (use `\vspace` with caution)

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Avoid:

- Decorative spacing tricks. (use `\vspace` with caution)
- TikZ/graphics without captions or alt text. (ALWAYS use `\begin{figure}` with an alt text line) [more on this in a moment]

The cleaner the markup, the more accurate the tagging.

Enabling Tagging and Alt Text for Screen Readers

Use the following header:

```
\DocumentMetadata{ pdfstandard=ua-2, pdfstandard=a-4f, tagging=on, tagging-setup=(math/setup=mathml-SE) }  
\documentclass[12pt]{article}  
\usepackage{ifluatex}\ifluatex\usepackage{unicode-math,fontspec}  
\else\usepackage{utf8}(inputenc)\usepackage[T1]{fontenc}\fi
```

Enabling Tagging

Then compile with LuaLaTeX:

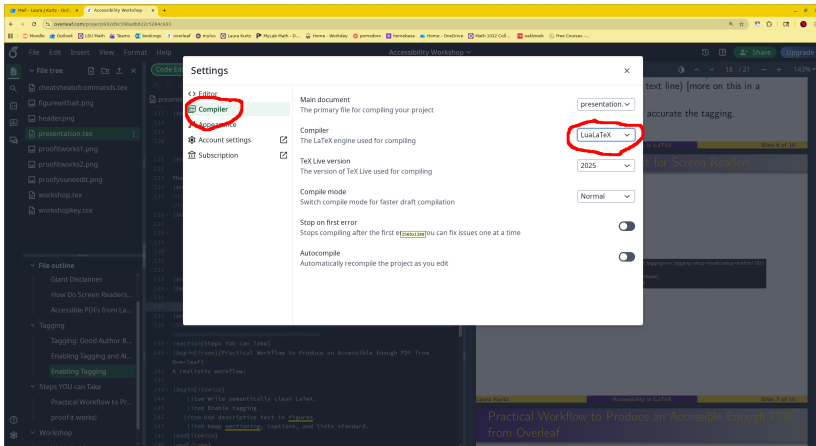


Figure 1: instructions for enabling luaLaTeX in overleaf

how to get alt text for images

This is included in modern versions of graphicx.

```
\begin{figure}[h!]  
  \centering  
  \includegraphics[width=0.3\textwidth,alt={Here is a description of the image as required.}]{example-  
  image},  
  \caption{Here is a picture of something.}  
  \label{fig:placeholder}  
\end{figure}
```

Practical Workflow to Produce an Accessible Enough PDF from Overleaf

A realistic workflow:

- Write semantically clean LaTeX.
- Enable tagging
- Use descriptive text in figures.
- Keep sectioning, captions, and lists standard.

proof it works!

PDF/JA	WCAG		Passed	Warnings	Failures
Basic Requirements ⓘ					
✓	ISO 32000-1		47	0	0
✓	Fonts		6	0	0
✓	Content		116	0	0
✓	Embedded Files		3	0	0
✓	Natural language		42	0	0
Logical Structure ⓘ					
✗	Structure Elements		3	0	0
✗	Structure Tree		12	2	0
✗	Role mapping		134	0	27
✗	Alternative Descriptions		0	0	2
Metadata and Settings ⓘ					
✓	Metadata		3	0	0
✓	Document settings		3	0	0

Figure 2: Score

PDF/JA	WCAG		Passed	Warnings	Failures
1 Perceivable ⓘ					
✗	1.1 Text Alternatives		0	0	2
✓	1.2 Time-based Media		0	0	0
✗	1.3 Adaptable		258	0	27
✓	1.4 Distinguishable		39	0	0
2 Operable ⓘ					
✓	2.1 Keyboard Accessible		0	0	0
✓	2.2 Enough Time		0	0	0
✓	2.3 Seizures and Physical Reactions		0	0	0
✓	2.4 Navigable		3	0	0
✓	2.5 Input Modalities		0	0	0
3 Understandable ⓘ					
✓	3.1 Readable		42	0	0
✓	3.2 Predictable		0	0	0
✓	3.3 Input Assistance		0	0	0
4 Robust ⓘ					
✗	4.1 Compatible		60	2	0

Figure 3: score

axesCheck PDF Test Report

Report created: December 3, 2023 at 4:51 PM



Basic requirement for accessible PDF's not met!

The PDF does not contain a tag structure.

The PDF does not contain an invisible structural layer in the form of tags and therefore does not meet the requirements for further accessibility testing.

You want us to create an accessible file from your PDF according to PDF/JA and WCAG? Then send your file to our [axesService](#).

Copy Link to Test Report

Copy Link

<https://check.axes4.com/en/result/198f3343-485e-4879-afcc-a07a88f7ae5>

Document



Title: -

File name: withoutheader.pdf

Language: -

Tags: none

Application: TeX

PDF creator: LuaTeX-1.21.0

Pages: 1

File size: 107 kB

Figure 4: won't even let me get a score

proof it works-adobe accessibility score

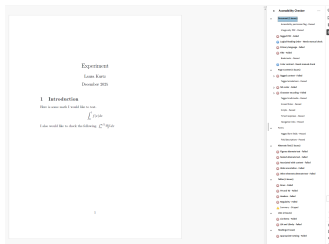


Figure 5: without metadata

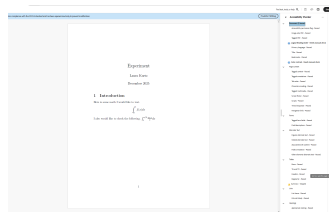


Figure 6: with metadata

withouthheader 

with header 

Figure 7: without metadata

2. 2.2 Subsets

with header 

Figure 8: with metadata

Try to make the PDF I've provided more screen-reader friendly.
Suggested improvements:

- Add headings, captions, lists. Enable tagging
- Use descriptive text.
- Clean up layout to match logical reading order.